

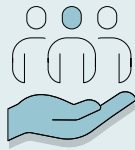
GOLD COAST OVERVIEW

Year ending June 2022

Australia's (fastest growing) major city

\$41 billion GRP

compared to state and national



Market reach

2.04 million

Population within 1 hour drive from Gold Coast



Total exports

\$13.7 billion

(up 0.2% from 2020-21)



Residential population growth

2.13%

vs. 1.3% national



Business reinvesting

\$7.7 billion

Induced investment - measures additional business spend, showing economic growth from increased demand



Local business labour force

86.4%



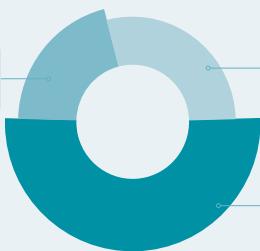
Transport Infrastructure investment

\$7 billion

\$1.2 billion
GC Light Rail Stage 3

\$2.1 billion
Coomera connector Stage 1

\$3.7 billion
M1 Pacific Motorway upgrade



City procurement

\$984 million

with **73%** of that spend being awarded to local businesses

